



Peter Warren
Automotive
Holdings

Peter Warren Automotive Holdings Limited
ABN 57 615 674 185

30 April 2021

ASX ANNOUNCEMENT

Satisfaction of conditions for conditional market

Peter Warren Automotive Holdings Limited (ASX: PWR) (**Peter Warren** or **Company**) advises that the conditions for the conditional market have been satisfied, namely:

- settlement under the underwriting agreement;
- shares to be sold by the existing shareholders have been transferred to Peter Warren Automotive SaleCo Limited (**SaleCo**);
- Peter Warren has issued new shares and SaleCo has transferred existing shares to successful applicants under the offer; and
- ASX agreeing to quote the shares on the ASX.

Shares will trade on a normal settlement basis on Monday, 3 May 2021.

Peter Warren confirms that despatch of holding statements will take place on Monday, 3 May 2021.

Terms used in this document have the meaning given to them in the Replacement Prospectus lodged with ASIC by Peter Warren on 13 April 2021.

This announcement was authorised by the Company Secretary.

Ends



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About Peter Warren

Peter Warren is an Automotive Dealership group with a rich heritage that has been operating in Australia for over 60 years. As at the Prospectus Date, the Company operates 70 franchise operations and represents 27 OEMs across the Volume, Prestige and Luxury segments. Peter Warren operates under 6 banners consisting of Peter Warren Automotive, Frizelle Sunshine Automotive, Sydney North Shore Automotive, Mercedes-Benz North Shore, Macarthur Automotive, and Euro Collision Centre.

Further information can be found on the Company's website www.pwah.com.au/ or by contacting:

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