

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Peter Warren Automotive Holdings Limited (PWR)

ACN/ARSN 615 674 185

1. Details of substantial holder (1)

Name Warren Family

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 30/04/2021
The previous notice was given to the company on 27/04/2021
The previous notice was dated 27/04/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	20,150,894	36.62%	58,426,756	35.08%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
3/05/2021	The Warren Family Pty Limited ACN 077 816 883 as trustee for Peter Warren Family Trust (Warren Trust)	Acquisition of additional shares under the Offer	\$2.90 per ordinary share	5,172,414 ordinary shares	5,172,414 ordinary shares
3/05/2021	WF Property Holdings Pty Ltd ACN 000 245 849 (WF Property)	Issue of shares as as partial consideration for the Warwick Farm Acquisition as detailed in the Prospectus including in section 9.8.1	N/A	33,103,448 ordinary shares	33,103,448 ordinary shares

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Warren Family, Paul Howard Warren, Bradley Richard Warren and Anthony Peter Warren	Warren Trust	Warren Trust	Registered holder	25,323,308 ordinary shares	25,323,308 ordinary shares

Warren Family	WF Property	WF Property	Registered holder	33,103,448 ordinary shares	33,103,448 ordinary shares
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

N.A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Warren Family	13 Hume Highway, Warwick Farm NSW 2170
WF Property	13 Hume Highway, Warwick Farm NSW 2170
Paul Howard Warren	Unit 2, 6 Cowper Wharf Roadway, Woolloomooloo NSW 2011
Bradley Richard Warren	Unit 2605, 185 Liverpool Street, Sydney NSW 2000
Anthony Peter Warren	17 Moncur Street, Woollahra NSW 2025

Signature

print name Paul Warren



capacity Director

sign here

date 3/05/2021